**SGAIner:** Portugal 5G+IA Networks Reliability Center

Leading in Europe



30 minute workout

Rui L Aguiar

Director, 5GAIner

Professor, Universidade de Aveiro



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### Outline

- •Review of 5G
- Phasing of 5G
- •European Research in 5G
- •The road to comercial 5G
- •5G in Portugal
- •The future -> last presentation of the webinars

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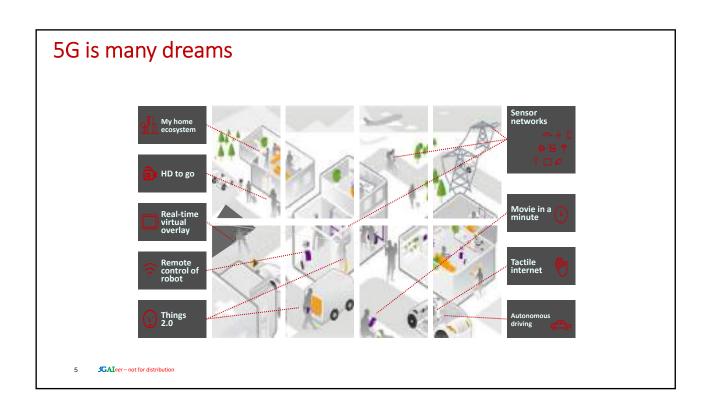
# What is 5G

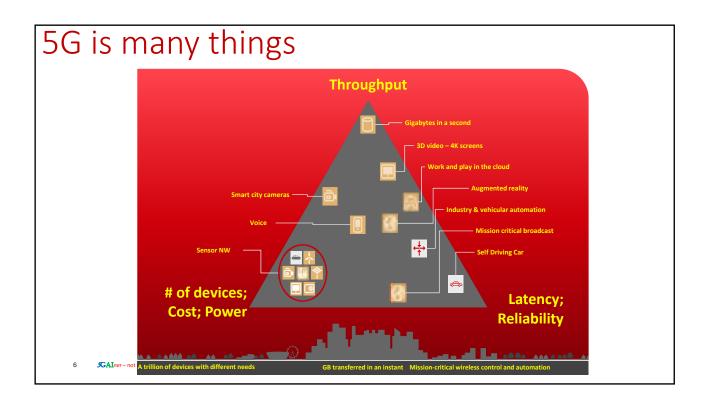
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"just" the new generation of mobile networks...
```

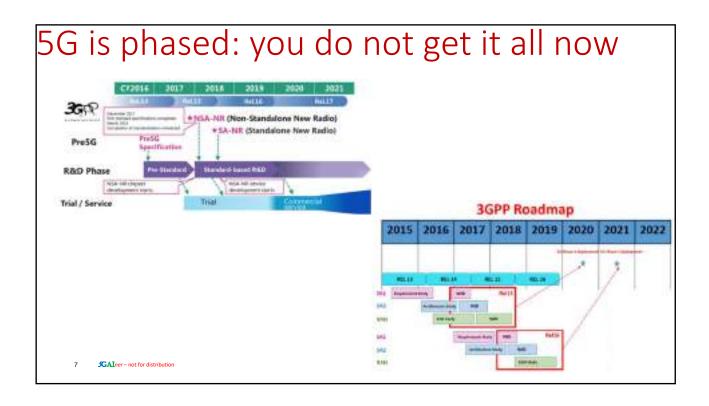
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1G...... Mobile telephony
2G...... Digital mobile telephony
3G..... Mobile Internet
4G...... Mobile Broadband
5G...... Networked society on the move
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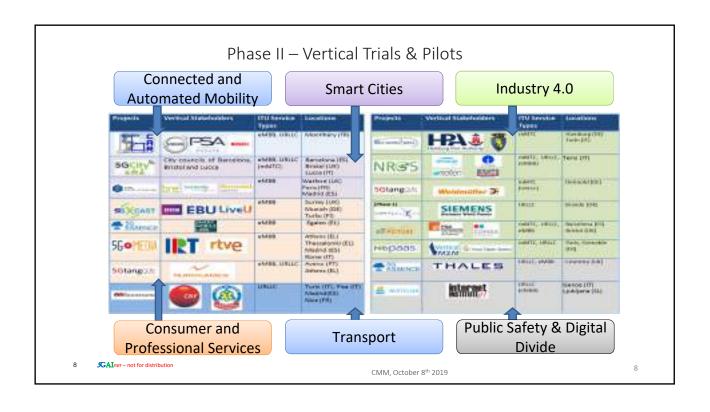
The business of 5G is not the end-user, but the economic ecosystem

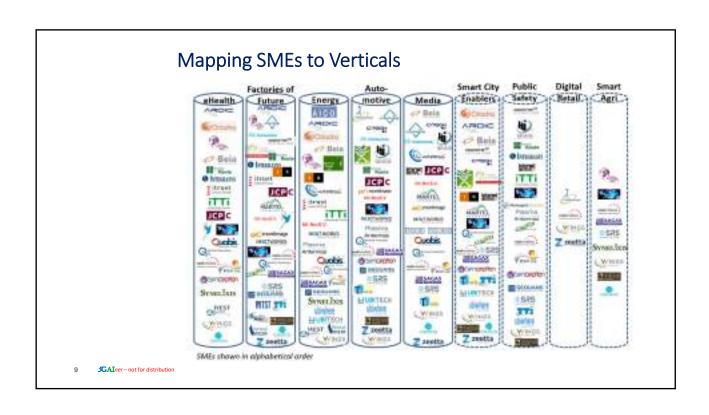
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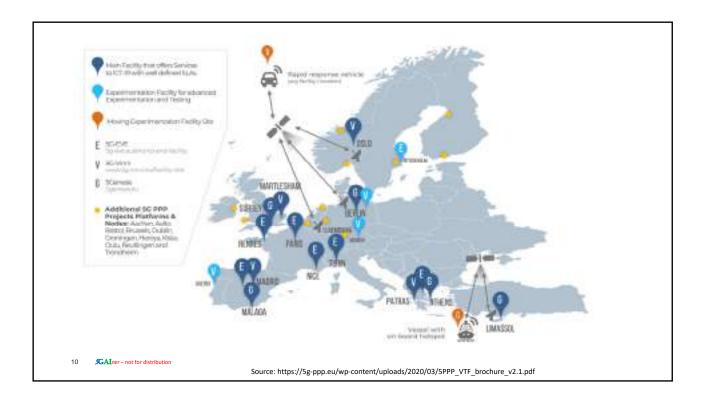


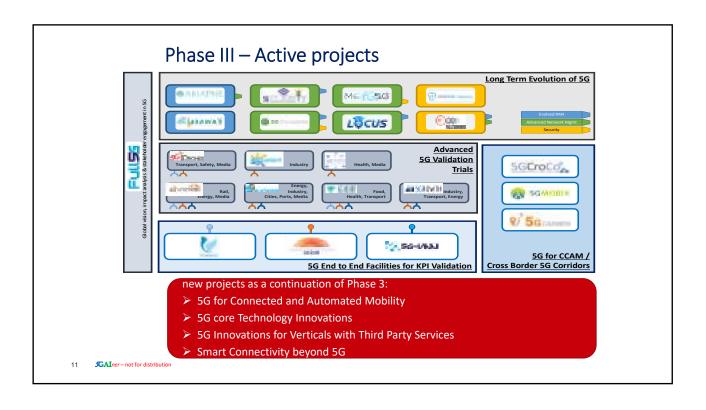


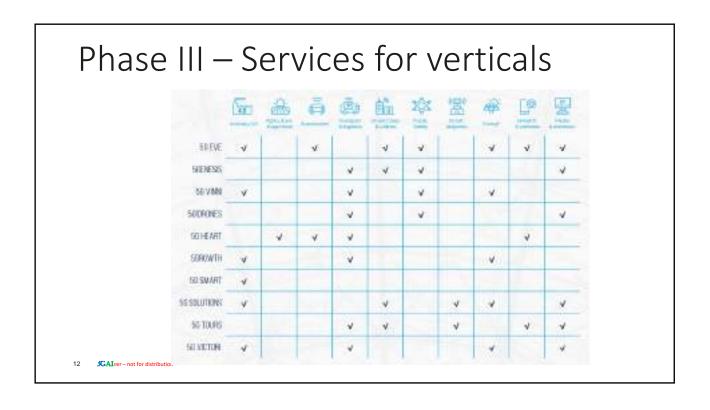




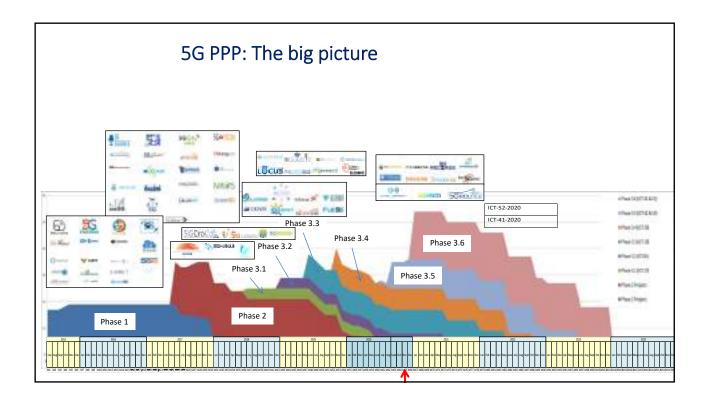




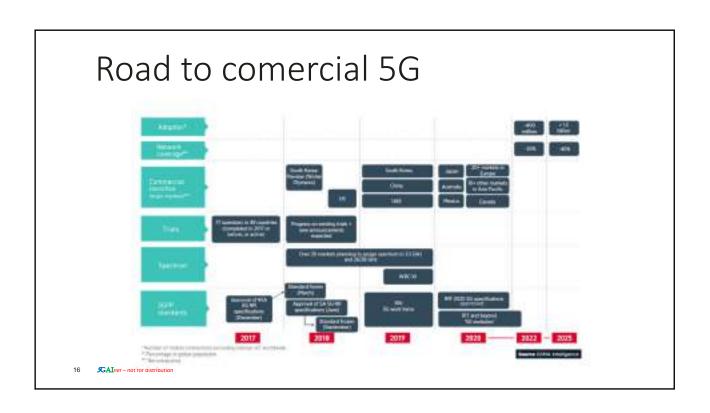


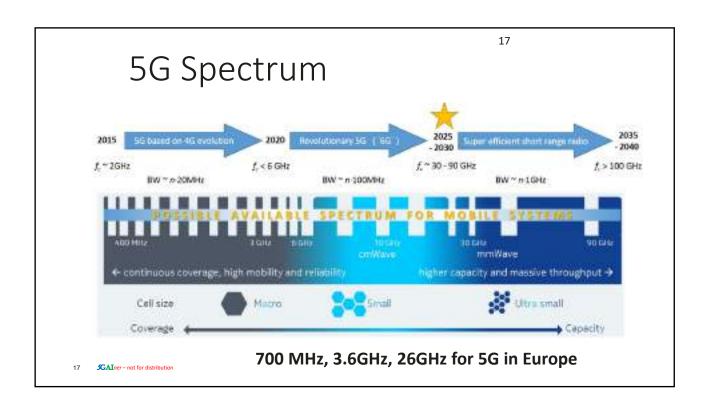


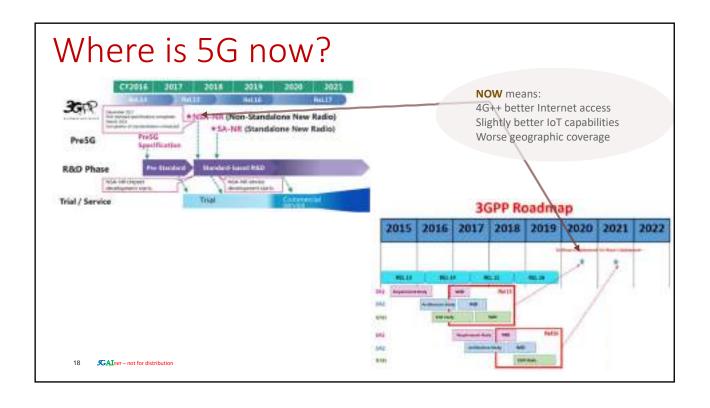


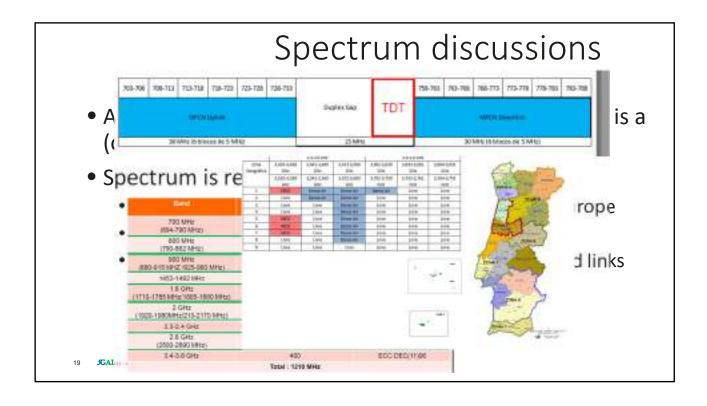












# Spectrum issues TDT refarmed DUF auction ongoing Three incumbent operators with trials and commercial One new operator to enter One old new operator with a different business model Many activities in terms of innovation Several projects, both academia, industry and mixed Both national and european One key national project: Initiatives starting on economic impact (2nd phase of 5G): Digital Innovation Hubs, Trial platforms (inc. smart cities), Innovation Zones, etc...

# Regional Asymmetries



Portugal is economically and demographically asymmetric What can 5G do for this?

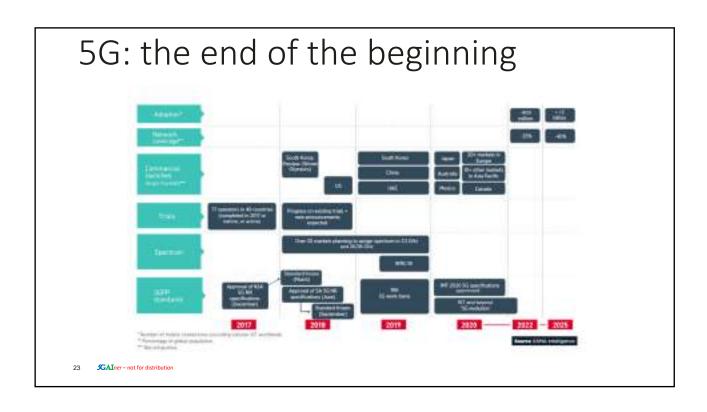
- The danger
- Business considerations will lead to early (or even only) deployment on privileged areas
- 5G may increase regional asymmetries
- The opportunity
- 5G can be used to decrease or at least attenuate these asymmetry trends
- Operator business view will not lead to this situation naturally

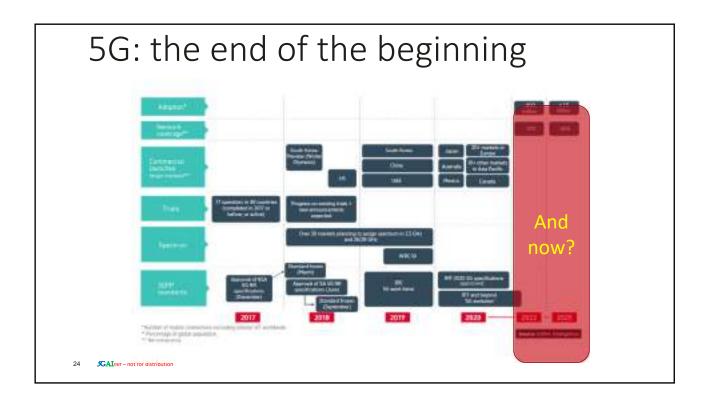
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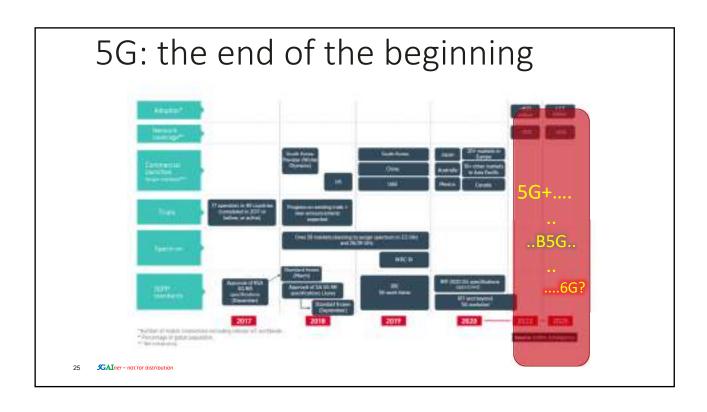
## Back to Portugal - FAQ

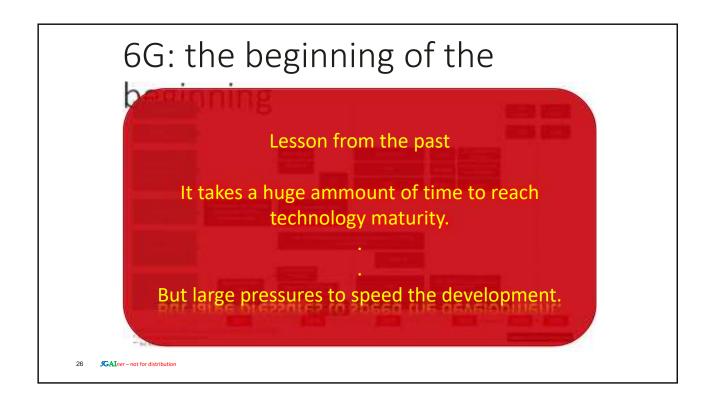
- Where does this leaves me, as a consumer, in practice?
  - > Should I run to buy my 5G phone?
  - > Does it matter where I live?
- > Will I get IoT if I want?
- > Should I be worried with my health?
- I have my own company. And now?
  - > Should I rush to the operators?
- > What do I need to explore 5G?
- > Can I profit by using 5G?
- > Is there a place for my company to be involved in 5G?
- > Are there security challenges that I should be afraid?

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# Strategic Research and Innovation Agenda

- Updated ~2-3 years
- Used by EC community to frame future research funding
  - Influencing industry
  - Influencing governments' agenda
- Process triggered by the Networld2020 Steering Board
- Early draft build with resource to an Expert group
  - ~150 contributors, ~90 institutions
- Open consultation to the whole community

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